

UTSU Virtual Tax Clinics

Documents to have for your appointment (If Applicable):

- Photo ID (Required)
- Most recent Notice of Assessment (note: only for people who previously filed taxes)
- Social Insurance Number (SIN) (Required to EFILE)
- T4 – Salary/wages (T4 provided by employer)
- T4A – Scholarships, bursaries
- T2202 – Tuition fees and education amount (get it from ACORN)
- T5 - Investment income
- RRSP contributions
- Charitable contributions
- Medical expenses (not covered by a medical plan)
- Property taxes or rent paid (rent cheques or a letter from your landlord)
- For international students, the date of arrival to Canada
- For parents, a list of your dependents, exact dates of birth, and SINs, spouse, partner info